**INTEREST RATES MARKET NOTICE**

**Date: 13 February 2019**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN079”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 14 February 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R24,660,912.00

**Total Amount Following Tap Issue** R 38,910,912.00

**Bond Code** SSN079

**Nominal Issued** R 24,660,912.00

**Issue Price** R 24,863,987.96

**Coupon** 8.05% (3 Month JIBAR as at 31 January 2019 of 7.150% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 July 2021

**Books Close Date(s)** 20 January, 19 April, 20 July, 20 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on19 January, 18 April, 19 July, 19 October

**Issue Date** 14 February 2019

**Date Convention** Following

**Interest Commencement Date** 27 July 2018

**First Interest Date** 31 October 2018

**ISIN No.** ZAG000153016

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000